

About us

Founded in 1995 and headquartered in Toronto, Canada, the Changfeng Energy Inc. ("Changfeng" or "the Company") is a natural gas distribution company (or natural gas utility) with operations in the People's Republic of China ("the PRC or China"). It serves over 156,000 customers daily and delivers safe, clean and reliable natural gas to both home and business through its modern natural gas pipeline distribution networks. Since 2008, Changfeng has been actively exploring emerging-market opportunities in mainland China that resulted from the construction of PetroChina's Second West-East Pipeline ("WEP II"). Today, Changfeng has grown through the responsible development and reliable operation of natural gas distribution pipelines and associated facilities in China. The Company's primary goal is to become one of the predominant natural gas service providers in Southern China. With support from Changfeng's over three hundred dedicated employees, in the past years, the company has delivered significant revenues and operating cash flow and continued the development of new projects.

Current Operations

Currently, Changfeng has three projects in operation, two of which are city piped natural gas distribution operation, and the third one is compressed natural gas ("CNG") vehicle refueling station. Changfeng has a 30 year concession right to operate the gas distribution business in Sanya City, Hainan Province and a 50 year operation right for its piped gas distribution operation in Xiangdong District, Pingxiang City, Jiangxi Province. Its customer base and operation rights are providing recurring revenue and strong operating cash flow to the Company, which allow it to pursue future expansion of its operations.

Development Strategy

- Maximize operating cash flow from its pipeline gas distribution in Sanya through securing additional gas quotas with more competitive purchase pricing and from its pipeline connection service by increasing its customer base
- Focus on commercial and industrial-intense, underdeveloped markets in medium and small cities along the WEP II in mainland China

Recognition

In 2009, Changfeng was recognized as being one of China's Top Ten Most Influential Brands in the Natural Gas Industry. The Company has also been awarded the Certificate of the Quality Management System in compliance with ISO9001:2008 Standard and BS OHSAS 18001:2007 –Occupational Health & Safety Management System Standard for its provision of natural gas and pipeline maintenance in 2011 and they have been already renewed in 2015.

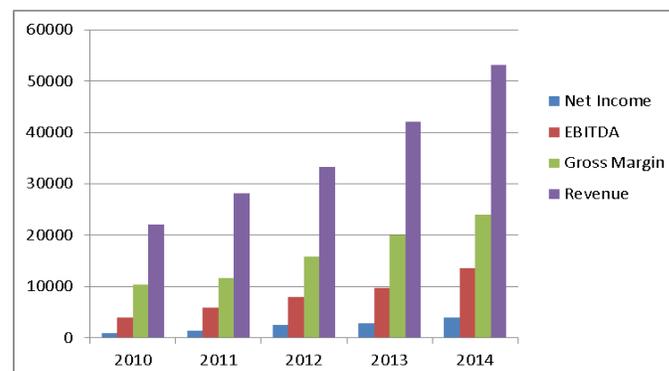
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Investment Highlights Summary

- Exclusive operations guarantee long term recurring revenue
- Commercial and Industrial customers base provide solid operation cash flow
- Capitalize the opportunity of China's Natural Gas Era
- Growth track record

Financial Data



Stock information

Exchange and Trading Symbol:	TMXV: CFY
Shares outstanding:	63,099,200
Fully Diluted:	64,070,808
52 Week High/Low:	0.40-0.215
Share Price (as of June 30, 2015):	CAD 0.39
Market Cap (as of June 30, 2015):	CAD 24,608,688

Project location map



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